



**GOOD MORNING**

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	30921	+64.09	+0.21
NIFTY	9520	+16.80	+0.18
-0.72 INDIAN ADR'S			
SYMBOL	CLOSE	GAIN/ LOSS %	
DRREDDY	42.14	+2.46	
HDFCBANK	86.97	+1.03	
ICICIBK	8.97	+0.90	
INFY	15.02	+0.87	
TATA MOTOR	33.01	-0.96	
WIPRO	5.20	+1.36	
FII AND MF ACTIVITY			
SYMBOL			
FIIs Eq (Provisional)	-1140.77		
FIIs Index Future	-639.96		
FIIs Index Options	1896.88		
FIIs Stock Future	984.31		
FIIs Stock Options	145.66		
DIIs Eq (Provisional)	600.23		
CURRENCY			
CURERNCY	RBI RATE		
RUPEE - \$	64.7379		
EURO	74.0019		
YEN 100	57.7800		
GBP	84.2564		

## TOP STORY

- InterGlobe Aviation subsidiary-IndiGo to discuss interest in Air India, strategy with analysts on July 6
- Eicher Motors -Total Royal Enfield sales up 25 percent at 63,160 units versus 50,682 units (YoY)
- Strides Shasun gets US FDA nod for Promethazine tablets from Bengaluru unit
- Cipla gets US FDA nod for HIV Drug, Zidovudine capsules
- Wockhardt gets US FDA nod for Olopatadine hydrochloride solution (used to prevent itchy, red & watery eyes due to allergies)
- Ramco Systems becomes India's first GST compliant Cloud ERP, ASP & GSP for mid to large enterprises
- NCLT approves scheme of arrangement between Strides Shasun, Sequent Scientific and Solara Active Pharma Sciences
- Zandu Realty board approves merger of Zandu Realty with Emami Infra

## MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21349	+62.60	+0.29
NASDAQ	6140	-3.93	-0.06
NIKKEI	20033	-186.87	-0.93
HANG SENG	25764	-200.84	-0.78
SGX NIFTY	9513	-5.50	-0.05
WORLD COMMODITIES			
FUTURE	CMP	%	
CRUDE	46.33	+3.12	
NATURAL GAS	3.040	-0.07	
GOLD	1242	-0.27	
SILVER	16.587	+0.01	
COPPER	2.708	+0.46	
WORLD EVENTS			
UK: ISM Manufacturing PMI			
US: Manufacturing PMI			
RESULTS TODAY			
NIL			



## NIFTY CHART



## MARKET COMMENTARY

Key benchmark indices registered small gains on Friday, 30 June 2017. The barometer index, the S&P BSE Sensex, rose 64.09 points or 0.21% to settle at 30,921.61. The Nifty 50 index advanced 16.80 points or 0.18% to settle at 9,520.90.

Among the 31 Sensex shares, 19 declined and the remaining 12 shares rose.

For today trade nifty likely to trade in the range of 9450-9610.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9520	9487	9478	9463	9424	9554	9564	9578	9618
USDINR	64.66	64.58	64.49	64.41	64.35	64.75	64.82	64.95	64.05





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESCORP	SUMANA PARUCHURI	S	40,000	15.51
GUJFOIL	AVS EQUINVEST LLP	S	47,912	10.76
LALPATHLAB	WAGNER LIMITED	S	900,000	780.26
STELLAR	AUTOLITE AGENCIES PRIVATE LIMITED	S	144,000	5.88

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INDSWFTLAB	PANCHKULA FINVEST PRIVATE LIMITED	BUY	400000	37.96
LALPATHLAB	WAGNER LIMITED	SELL	1200000	780.72
PATINTLOG	FRONTLINE STRATEGY LTD.	SELL	82807	90.24

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1568	1556	1544	1568	1580	1591
ADANI PORTS	363	360	358	363	366	368
AMBUJACEM	247	245	243	246	248	250
ASIANPAINT	1103	1087	1071	1099	1116	1128
AUROPHARMA	685	673	661	680	692	699
AXISBANK	517	510	503	515	522	527
BAJAJ-AUTO	2791	2771	2750	2785	2806	2820
BANKBARODA	162	158	154	160	164	166
BHARTIARTL	380	374	367	379	385	390
BHEL	135	134	133	136	137	138
BOSCHLTD	23327	22879	22430	23164	23613	23899
BPCL	639	627	615	634	646	653
CIPLA	556	546	536	552	562	569
COALINDIA	244	243	242	245	246	247
DRREDDY	2690	2653	2616	2682	2719	2748
EICHERMOT	27039	26889	26739	27092	27242	27445
GAIL	361	357	352	360	365	369
HCLTECH	851	841	831	848	858	866
HDFC	1615	1606	1598	1616	1624	1634
HDFCBANK	1652	1643	1635	1652	1660	1669
HEROMOTOCO	3701	3673	3644	3694	3722	3743
HINDALCO	191	189	188	191	193	194
HINDUNILVR	1080	1065	1050	1079	1094	1107
ICICIBANK	290	288	285	290	292	294
IDEA	85	83	81	85	86	88
INDUSINDBK	1479	1466	1454	1475	1488	1496
INFRA TEL	375	372	368	374	377	380
INFY	936	930	925	934	939	943
ITC	324	314	305	320	329	334
KOTAKBANK	956	941	926	951	966	976
LT	1688	1666	1645	1683	1704	1720
LUPIN	1060	1051	1042	1060	1069	1078
M&M	1349	1343	1337	1351	1357	1365
MARUTI	7218	7172	7126	7203	7248	7279
NTPC	159	157	156	159	160	161
ONGC	157	156	155	157	159	160
POWERGRID	211	209	207	210	212	213
RELIANCE	1380	1373	1365	1382	1390	1400
SBIN	274	271	268	273	276	278
SUNPHARMA	556	542	529	552	565	575
TATAMOTORS	433	429	425	432	436	440
TATAMTRDVR	263	261	259	264	266	269
TATAPOWER	81	80	80	81	81	82
TATASTEEL	546	535	523	541	552	559
TCS	2362	2331	2300	2354	2385	2408
TECHM	382	377	373	382	387	392
ULTRACEMCO	3959	3925	3891	3960	3994	4029
VEDL	249	247	244	250	252	255
WIPRO	258	256	254	258	261	263
YESBANK	1464	1437	1410	1452	1479	1494
ZEEL	491	488	484	490	494	496



## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref.No: NSE/CML/35220:** Change of Market Maker for M/s. Akash Infra Projects Limited (AKASH) July 05, 2017.

**NSE Download Ref.No: NSE/CML/35262:** Listing of IPO GTPL Hathway Ltd

**NSE Download Ref.No: NSE/FAOP/35256:** Lot size change INDIAVIX from 800 to 900 w.e.f 05, July 2017

**NSE Download Ref.No: NSE/COMP/35251:** Surrender of Membership Edelweiss Capital Markets Ltd

**NSE Download Ref.No: NSE/CML/35249:** Change in name of Company from Credit Analysis and research Ltd to CARE Ratings Ltd w.e.f 06, July 2017

## BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
FEDERALBNK	3-Jul-17	Annual General Meeting/Dividend - Re 0.90 Per Share
SANWARIA	3-Jul-17	Bonus 1:1
PETRONET	3-Jul-17	Bonus 1:1
JYOTHYLAB	3-Jul-17	Annual General Meeting/Dividend - Rs 6/- Per Share
PLASTIBLEN	3-Jul-17	Bonus 1:1
SOUTHBANK	3-Jul-17	Annual General Meeting/Dividend - 0.40 Per Share
AHLWEST	3-Jul-17	Dividend - Re 1/- Per Share
CCL	4-Jul-17	Dividend - Rs 2.50 Per Share (Book Closure Dates Revised)
ESSELPACK	4-Jul-17	Dividend - Rs 2.40 Per Share
MAYURUNIQ	4-Jul-17	Annual General Meeting/Dividend - Re 0.25 Per Share
SUNDARMFIN	4-Jul-17	Annual General Meeting/Dividend - Rs 6.50/- Per Share
DABUR	5-Jul-17	Annual General Meeting/Dividend - Re 1/- Per Share
CGCL	5-Jul-17	Annual General Meeting/Dividend - Re 0.30 Per Share
ZEEL	5-Jul-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
MSPL	5-Jul-17	Extra Ordinary General Meeting

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1213/\$1175 & Resistance = \$1290/\$1321.**
- **Crude oil range->\$41 to \$51.**
- **Tech Spoils Bank Party as Stocks Slip; Euro Gains: Markets Wrap:** - Renewed selling in technology shares offset a bank rally, leaving U.S. stocks lower as investors continued to rotate out of the year's biggest winners. The euro and pound strengthened on expectations for hawkish central bank policy.
- **Dollar remains weak after mixed U.S. GDP, jobless claims data:** - The dollar remained near eight-month lows Thursday after the release of mixed revised first-quarter GDP data and weekly initial jobless claims. The consensus forecast was for first quarter GDP growth to be confirmed at 1.2%. In the fourth quarter of 2016, real U.S. GDP was up an annual 2.1%.
- **Oil extends recovery as U.S. output falls:** - Oil continued to recover Thursday for the sixth session in a row supported by a fall in U.S. output in the latest week and a drop in gasoline inventories.
- **U.S. natural gas futures rise to 4-week high after weekly storage data:** - U.S. natural gas futures rose to a fresh four-week high on Thursday, extending gains into a fifth session after data showed that domestic supplies in storage rose less than anticipated last week.
- **Gold slides to session lows after upbeat U.S. GDP revision:** - Gold prices edged lower in North American trade on Thursday, after data showed that the U.S. economy grew twice as fast as the government originally reported, giving investors reason to hope the Federal Reserve will stick with its plan to hike rates.

## TRENDS & OUTLOOK – DATE: 30-June- 2017

### PRECIOUS METALS:

COMMDIT Y (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28050	28275	28525	28870	29100
SILVER (Sept)	36500	37900	39070	40390	41470

### BASE METALS

COMMDIT Y (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	372	376	382	388	394
ZINC (July)	171.25	174.40	178.20	181.60	184.80
LEAD (July)	140.20	143.55	149.55	153.25	156.65
NICKEL (July)	570	585	603	625	648

### ENERGY

COMMDIT Y (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2662	2790	2925	3060	3155
NATURAL GAS (July)	187	194	200	207	212

### DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI & Non-Manufacturing PMI of China, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.





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DESK**

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cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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